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GOVERNMENT COPY

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

DECEMBER 31, 2019

| Prepared for | FAMILY MEDICINE EDUCATION CONSORTIUM 7795 RAINTREE ROAD CENTERVILLE, OH 45459 |
|--|--|
| Prepared by | FLAGEL HUBER FLAGEL 3400 SOUTH DIXIE DRIVE DAYTON, OH 45439 |
| Amount due or refund | NOT APPLICABLE |
| Make check payable to | NOT APPLICABLE |
| Mail tax return and check (if applicable) to | NOT APPLICABLE |
| Return must be mailed on or before | NOT APPLICABLE |
| Special Instructions | THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-EO TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-EO TO US BY NOVEMBER 16, 2020. |

IRS e-file Signature Authorization for an Exempt Organization

| or calendar year 2019, or fiscal year beginning | , 2019, and ending |
|---|--------------------|
| , , , , | ,, |

▶ Do not send to the IRS. Keep for your records.

OMB No. 1545-1878

Department of the Treasury

| Internal Revenue Service | Go to www.irs.gov/Form8879EO for the latest information. | | |
|--|--|--|---|
| Name of exempt organization | | Employer ider | ntification number |
| FAMILY MEDICI | NE EDUCATION CONSORTIUM | 31-143 | 6038 |
| Name and title of officer | | | |
| LAURENCE BAUE | R | | |
| MSW MED CEO | | | |
| Part I Type of | Return and Return Information (Whole Dollars Only) | | |
| on line 1a, 2a, 3a, 4a, or 5 | arn for which you are using this Form 8879-EO and enter the applicable amount, if any, fi a, below, and the amount on that line for the return being filed with this form was blank, lank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicat | , then leave line | 1b, 2b, 3b, 4b, or 5b, |
| 1a Form 990 check here | b Total revenue, if any (Form 990, Part VIII, column (A), line 12) | 1b | 1,169,476. |
| 2a Form 990-EZ check he | | 2b | |
| 3a Form 1120-POL check | . 1 1 | | |
| 4a Form 990-PF check he | | 4b | |
| 5a Form 8868 check here | | | |
| ou romi occo chock hore | Data to Data (Commission, line co) | | |
| Part II Declarat | tion and Signature Authorization of Officer | | |
| intermediate service provi- (a) an acknowledgement of the date of any refund. If a debit) entry to the financial return, and the financial in 1-888-353-4537 no later the processing of the electron payment. I have selected | nount in Part I above is the amount shown on the copy of the organization's electronic reder, transmitter, or electronic return originator (ERO) to send the organization's return to of receipt or reason for rejection of the transmission, (b) the reason for any delay in procapplicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an all institution account indicated in the tax preparation software for payment of the organizatiution to debit the entry to this account. To revoke a payment, I must contact the U.S. ann 2 business days prior to the payment (settlement) date. I also authorize the financial ic payment of taxes to receive confidential information necessary to answer inquiries an a personal identification number (PIN) as my signature for the organization's electronic relectronic funds withdrawal. | the IRS and to essing the return electronic function's federal s. Treasury Final institutions invidues insured resolve issue | oreceive from the IRS orn or refund, and (c) ds withdrawal (direct taxes owed on this uncial Agent at rolved in the es related to the |
| X Lauthorize FL | AGEL HUBER FLAGEL | to enter my PI | N 45459 |
| | ERO firm name | to onto my r | Enter five numbers, but do not enter all zeros |
| is being filed wit enter my PIN on As an officer of indicated within | on the organization's tax year 2019 electronically filed return. If I have indicated within the a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the return's disclosure consent screen. The organization, I will enter my PIN as my signature on the organization's tax year 2019 this return that a copy of the return is being filed with a state agency(ies) regulating charter my PIN on the return's disclosure consent screen. | uthorize the afor | rementioned ERO to |
| . • | • | | |
| | | | |
| Part III Certifica | ition and Authentication | | |
| ERO's EFIN/PIN. Enter yo | our six-digit electronic filing identification | | |
| number (EFIN) followed by | your five-digit self-selected PIN. 31903545439 Do not enter all zeros | | |
| | meric entry is my PIN, which is my signature on the 2019 electronically filed return for thing this return in accordance with the requirements of Pub. 4163 , Modernized e-File (Melss Returns. | | |
| ERO's signature ▶ | Date ▶ | | |
| | | | |

ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

EXTENDED TO NOVEMBER 16, 2020

(Rev. January 2020) Department of the Treasury Internal Revenue Service Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

| Α | For the | 2019 calendar year, or tax year beginning | and | ending | _ | |
|--------------------------------|---------------------------------------|--|--|---------------------------------------|-------------------------------------|-------------------------------|
| В | Check if applicable: | C Name of organization | | | D Employer identifi | cation number |
| Г | Address change | FAMILY MEDICINE EDUCAT: | ION CONSORTIUM | | | |
| | Name change | Doing business as | | | 31-14360 | 38 |
| | Initial return Final return/ | Number and street (or P.O. box if mail is not deli 7795 RAINTREE ROAD | vered to street address) | Room/suite | E Telephone numbe 937-478- | |
| | termin- | | 7ID au fausieus mandal an da | | G Gross receipts \$ | 1,169,476. |
| Г | ated Amende return | City or town, state or province, country, and CENTERVILLE, OH 45459 | ZIP or foreign postal code | | H(a) Is this a group re | |
| F | Applica tion | | RENCE BAUER | | for subordinates | |
| | pending | SAME AS C ABOVE | | | H(b) Are all subordinates in | |
| $\overline{\Gamma}$ | Tax-exe | · | | or 527 | 1 ` ′ | list. (see instructions) |
| | | WWW.FMEC.NET | / (// / | | H(c) Group exemption | |
| | | | sociation Other > | L Year | | ■ State of legal domicile: OH |
| | art I | Summary | | • | | - |
| Θ. | 1 E | Briefly describe the organization's mission or most | significant activities: PROM | OTE, D | EVELOP, AND | FACILITATE |
| anc | <u> </u> | AS NEEDED TO FURTHER THE I | HEALTH OF OUR N | ATION | THROUGH GRO | WTH OF |
| Activities & Governance | | Check this box 🕨 📖 if the organization discor | | | | |
| Š | | lumber of voting members of the governing body | | | | 14 |
| ∞ | | lumber of independent voting members of the gov | | | | 14 |
| ies | | otal number of individuals employed in calendar y | | | | 5 |
| ₹ | | otal number of volunteers (estimate if necessary) | | | | 7 |
| Ac | | otal unrelated business revenue from Part VIII, col | | | | 0. |
| | b N | let unrelated business taxable income from Form | 990-T, line 39 | ····· | | |
| | , , | Newtonia stiene and grants (Dept VIII line 14) | | - | Prior Year 327,828. | Current Year 655,271. |
| ne | 1 | Contributions and grants (Part VIII, line 1h) | | | 708,926. | 481,658. |
| Revenue | 1 | | and 7d\ | · · · · · · · · · · · · · · · · · · · | 29. | 29. |
| æ | | nvestment income (Part VIII, column (A), lines 3, 4, Other revenue (Part VIII, column (A), lines 5, 6d, 8c, | | | 11,682. | 32,518. |
| | 1 | otal revenue - add lines 8 through 11 (must equal | | | 1,048,465. | 1,169,476. |
| | 1 | Grants and similar amounts paid (Part IX, column (A | | | 0. | 0. |
| | | Benefits paid to or for members (Part IX, column (A | | | 0. | 0. |
| S | 1 | Salaries, other compensation, employee benefits (F | | | 0. | 239,049. |
| nse | 16a F | Professional fundraising fees (Part IX, column (A), li | | | 0. | 0. |
| Expenses | b T | otal fundraising expenses (Part IX, column (D), line | | 52. | | |
| ш | 17 (| Other expenses (Part IX, column (A), lines 11a-11d, | | | 0. | 724,869. |
| | | otal expenses. Add lines 13-17 (must equal Part I) | | | 0. | 963,918. |
| | 19 F | Revenue less expenses. Subtract line 18 from line | 12 | | 1,048,465. | 205,558. |
| Net Assets or Fund Balances | | | | Ве | ginning of Current Year | End of Year |
| Salar | 20 T | otal assets (Part X, line 16) | | | 285,667. | 475,704. |
| et As | 21 ⊺ | | | | 95,916. | 80,395. |
| 짇급 | 22 1 | let assets or fund balances. Subtract line 21 from | line 20 | | 189,751. | 395,309. |
| _ | art II | Signature Block | in altridicar anno anno anticar a also de la | | | |
| | - | ies of perjury, I declare that I have examined this return, and complete. Declaration of preparer (other than office | | | | y knowledge and beller, it is |
| uue | , сопесі, | A and complete. Declaration of preparer (other than office |) is based on all illiorniation of w | ilicii piepaiei | lias any knowledge. | |
| Sig | | Signature of officer | | | I Date | |
| He | | LAURENCE BAUER, MSW MEI | O CEO | | | |
| 110 | | Type or print name and title | 3 020 | | | |
| _ | | Print/Type preparer's name | Preparer's signature | П | Date Check | PTIN |
| Pai | | CHARLES CRAFT | 1 | | if self-employ | P00013094 |
| Pre | | Firm's name FLAGEL HUBER FLAGE | GEL | | Firm's EIN 🛌 | 31-0796034 |
| | | Firm's address 3400 SOUTH DIXIE | | | | |
| | | DAYTON, OH 45439 | | | Phone no. (9 | 37)299-3400 |
| Ma | v the IR | S discuss this return with the preparer shown abo | ve? (see instructions) | | | X Yes No |

Other program services (Describe on Schedule O.)

including grants of \$ 562,849. Total program service expenses ▶

| | | | Yes | No |
|-----|--|----------|-----|--|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | х |
| | public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | 3 | | |
| 4 | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | x |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| - | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | | | |
| | Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | x |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | Х | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | x |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | 110 | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | Х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | l |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | x |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | ,, |
| | complete Schedule G, Part III | 19 | | X |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | ~ | | X |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | _ 42 |

Form 990 (2019) FAMILY MEDICINE ED Part IV Checklist of Required Schedules (continued)

| 22 M the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, columinar (A), line 27 if Virg.** complete Schedule I. Part I and all ill companization and some report and another part (A) in the par | | | | Yes | No |
|--|--------------|---|----------|-----------------|------|
| 23 Dit the organization answer "Ves" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization sournet and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I. Vi No." yo to line 25a 24a Dit the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December \$1,2002? If "Yes," answer lines 24th through 24d and complete Schedule K. If "No." yo to line 25a 24a 24a 24a 25b Dit the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Dit the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24d Dit to organization and as an 'no healt off issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds? 24c of the organization and as an 'no healt off issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds? 25a Section 50(16), 501(14)4, and 501(12)20 organizations of the organization and the | 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| and former officers, directors, frustees, key employees, and highest compensated employees? If "Yes," complete Schedule I, Schedule K, If Yes, "In a was a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24th through 24d and complete Schedule K, If Yes," go to live organization minest any proceeds of faxe-exempt bonds beyond a temporary period exception? 24b D did the organization minest any proceeds of faxe-exempt bonds beyond a temporary period exception? 24c D did the organization minest are an "on behalf of" issuer for bonds outstanding at any time during the year? 24d D did the organization are as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501c(30), 501c(41), and 501c(20) organizations. Did the organization engage in an excess benefit transaction with a disqualified person of unity the year? 25b Section 501c(30), 501c(41), and 501c(20) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prory year, and that the transaction have the organization provide an excess benefit transaction with a disqualified person in a prory year, and that the transaction have not been reported on any exall If I year. 25b Did the organization provide a grant or other assistance to any current or former officer, director, frustee, key employee, creation or founder, substantial contributor, or 35% controlled entity fortunity or annih permitted or any of these persons? If "Yes," complete Schedule I, Part II and I year. 27c V Was the organization provide a grant or other assistance to any current or former officer, director, frustee, key employee, creation or founder, substantial contributor? If yes, "complete Schedule I, Part II V yes," complete Schedule I, Part II V yes," complete Schedule I, Part II V yes, "complete Schedule I, Part II V yes," complete Schedule I, Part II V yes, "complete Schedule | | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| Schedule J. 24a Did the organization have a tax-exempt bond issue with an audstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete by the property of the year of the year of the year of the year of your objects of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year? of the year of | 23 | | | | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of this year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No." go to line 25e. 24a D Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b C Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24d C Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24d C Did the organization acts as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds? 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person line a prior year. And that the transaction has not been reported on any of the organization spence forms 980 or 980 EZ? If "Yes," complete Schedule I., Part I 25b L W b is the organization exported a grant or prior seasons? If "Yes," complete Schedule I., Part II 25c Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or founder, substantial contributor or employee thereof, a grant selection committee members or to a 35% controlled entity foreburs or prior the prior of the following parties (see Schedule I., Part II) 27c Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor? If "Yes," complete Schedule II, Part III II I | | | | | 7.7 |
| ast day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization manifain an escrow account other than a refunding secrew at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year" 24d 24d 25d d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year" 24d b Is the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year" 24d b Is the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year" 24d b Is the organization aware that it gnagged in an excess benefit transaction with a disqualified person during the year" 8 year, 8 year, 9 year, 24d b Is the organization seport any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or former officer, director, trustee, | 04 - | Schedule J | 23 | | |
| Schedule K. If "No." go to fine 25a bit Did the organization meast any proceeds of tax exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax exempt bonds? 24d 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a X 5 b the organization exame that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25b X 5 b the organization expects and that the transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L, Part I 25b X 20 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 27 X 28 Was the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity for clauming member of any or these persons? If "Yes," complete Schedule L, Part II 27 X 28 Was the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule I, Part I 28a X X X X X X X X X X | 24 a | | | | |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d | | | 242 | | x |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Ves," complete Schedule L, Part I | h | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | \vdash | | |
| any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? if "Yes," complete Schedule L, Part I 25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? if "Yes," complete Schedule L, Part I 25c Is Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L, Part I 25b Is the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity for family member of any of these persons? If "Yes," complete Schedule L, Part II 26c IX 27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, or statistical contributor or employee thereof or family member of any of these persons? If "Yes," complete Schedule L, Part IV 27 Was the organization approach to a business transaction with one of the following parties of see Schedule L, Part IV 28 Was the organization self with the seed of the following parties of the seed of th | | | | | |
| d Did the organization act as an "on behalf of "issuer for bonds outstanding at any time during the year? 24d 25a Sectino 501(x)3, 501(x)4, and 501(x)2) arognatizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a X 25b St the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction have to been reported on any of the organization is prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part I 25b Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part II 27c Did the organization a party to a business transaction with one of the following parties (see Schedule L, Part III 28d Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part III 28d A current or former officer, director, furstee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28d A A current or former officer, director, furstee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28d A System to report the substantial contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule L, Part IV 29c X 29d Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M, Part I 31 X 32 Did the organization only 100% of an entity disregarded as separate from the organization under Regulations sections 312(b)(13)? 33 Did the organization on own 100% o | | | 24c | | |
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| that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule I, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons If "Yes," complete Schedule I, Part II 27 X Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons If It "Yes, "complete Schedule I, Part IV 28 Was the organization a party to a business transaction with one of the following parties (see Schedule I, Part IV 28 A Grant Complete Schedule I, Part IV 28 A S5% controlled entity of one or more individuals cand/or organizations described in line 28a or 28b7If "Yes," complete Schedule I, Part IV 28b I A family member of any individual described in line 28a or 28b7If "Yes," complete Schedule I, Part IV 28c III ("Yes," complete Schedule III ("Yes," | | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
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| entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28a X 28b X C A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?If "Yes," complete Schedule L, Part IV 28c X 28b X C A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?If "Yes," complete Schedule L, Part IV 28c X 28c X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 X 29 X 20 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule N, Part II 31 X 20 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part II 31 X 31 Did the organization on vnn 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part II 32 X 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 34 X 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 35a Did the organization so Did the organization neceive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35a X 35b | 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV | | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| instructions, for applicable filling thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV 28a X b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV 28b X c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?If "Yes," complete Schedule L, Part IV 28c X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 X 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 30 X 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?If "Yes," complete Schedule N, Part I 31 X 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 31 A X 32 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 33 Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35 Section 501(x)3 organizations and the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(x)3 organizations. Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V C Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 99 | | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
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| "Yes," complete Schedule L, Part IV b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?If "Yes," complete Schedule L, Part IV 28c X 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 30 X 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I 31 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 X 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes," to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 501c()(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule O. 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part V I 38 Did the organization conduct more than 5% of its activities through an entity that is | | | | | |
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| "Yes," complete Schedule L, Part IV 28 | | | 280 | | - 25 |
| Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, Iine 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, Iine 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part V Iines 11b and 19? Note: All Form 990 filers are required to complete Schedule O The the number reported in Box 3 of Form 1096. Enter -0- if not applicable Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable Define the number of Forms W-2G included in line 1a. Enter -0- if not applicable Define the number of Forms w-2G included in line 1a. Enter -0- if not applicable Did the organization or onduct would be applied to vendors and reportable gaming | · | | 280 | | x |
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| Schedule N, Part II 32 | 31 | | 31 | | Х |
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| Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 X 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | - | | 35b | | |
| Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 37 | 36 | | | | |
| and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V The schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | 37 | | | | |
| Note: All Form 990 filers are required to complete Schedule O Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | 37 | | X |
| Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | 38 | | | \ ₃₂ | |
| Check if Schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | Pa | rt V Statements Regarding Other IRS Filings and Tax Compliance | 38 | ΙΛ. | |
| 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 24 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0 c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | | | |
| b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | _ | | | Yes | No |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | | | |
| | | Enter the Hamber of Fernie W Zermended in mile fat. Enter of in the applicable | 4 | | |
| (gambling) winnings to prize winners? | c | (gambling) winnings to prize winners? | 1c | | |

Polician Family Medicine Education Consortium Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

| | | | | Yes | No |
|--------|--|------------------------|----------|-----|----------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a 5 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | 2b | X | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions |) | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | За | | Х |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | 0 | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial a | iccount)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country ▶ | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi | ccounts (FBAR). | | | |
| 5а | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | 5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction | | 5b | | Х |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | e organization solicit | | | |
| | any contributions that were not tax deductible as charitable contributions? | | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributi | ons or gifts | | | |
| | were not tax deductible? | | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | .,, |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser | | 7a | | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | • | _ | | ₩ |
| | to file Form 8282? | | 7c | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | _ | | v |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or | | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control of the organization received a contribution of qualified intellectual preparity, did the organization file. | | 7f | | |
| g h | If the organization received a contribution of qualified intellectual property, did the organization file For If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization | | 7g 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | | /11 | | |
| Ŭ | sponsoring organization have excess business holdings at any time during the year? | - | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | |
| а | D. I | | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | |
| а | Gross income from members or shareholders | 11a | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | |
| | amounts due or received from them.) | 11b | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | 1 | | | |
| | | 13b | | | |
| | | 13c | 4. | | v |
| 14a | | - 0 | 14a | | X |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedul | | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune | | 45 | | х |
| | excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. | | 15 | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment | t income? | 16 | | Х |
| 10 | If "Yes," complete Form 4720, Schedule O. | i ilioonie: | 10 | | |
| | ii 100, Complete Form 4720, Concedit C. | | | | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | <u></u> | <u></u> . | X |
|------------|---|---------|-----------|----------|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent 1b 14 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | Х |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | X |
| <u>Sec</u> | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | <u> </u> |
| | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | | X |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | 7.7 | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | ,, |
| | in Schedule O how this was done | 12c | 37 | X |
| 13 | Did the organization have a written whistleblower policy? | 13 | Х | 37 |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | | X |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | 37 | |
| | The organization's CEO, Executive Director, or top management official | 15a | X | |
| b | Other officers or key employees of the organization | 15b | Х | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | v |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| <u> </u> | exempt status with respect to such arrangements? | 16b | | |
| | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed OH | \ ' | ٠ | - le ! |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3 | s only | /) avail | apie |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| 46 | Own website Another's website X Upon request Other (explain on Schedule O) | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and the transfer of the described of the state of | d fina | ncıal | |
| 00 | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records ► LISA SCHWIETERMAN - 937-845-3503 | | | |
| | 7150 STIDERAKER ROAD TIPP CITY OH 45371 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

oxdet Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

| (A) | (B) | Ĭ | | ((| | | | (D) | (E) | (F) |
|--|--|------------------|-----------------------|---------|----------------|------------------------------|------|--|--|--|
| Name and title | Average hours per | box | not c , unle | ss pe | more rson i | than is bot or/trus | h an | Reportable compensation | Reportable compensation | Estimated amount of |
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer | | Highest compensated employee | | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| (1) SARAH RAMIREZ MD | 0.00 | 7, | | | | | | | 0 | 0 |
| BOARD MEMBER | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (2) SUSAN KAYE MD, FAAFP BOARD MEMBER | 0.00 | х | | | | | | 0. | 0. | 0. |
| (3) LEON MCCREA II, MD, MPH | 0.00 | | | | | | | | | |
| BOARD MEMBER | | x | | | | | | 0. | 0. | 0. |
| (4) JENNIFER SPARKS MD | 0.00 | | | | | | | _ | - | |
| BOARD MEMBER | | х | | | | | | 0. | 0. | 0. |
| (5) HEATHER PALADINE MD | 0.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (6) MOLLY TALLEY | 0.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (7) MITCH KAMINSKI MD, MBA | 0.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (8) ANDREA ANDERSON MD, FAAFP | 0.00 | ,, | | | | | | | 0 | 0 |
| BOARD MEMBER | 0 00 | Х | | | | | | 0. | 0. | 0. |
| (9) DONALD BECKSTEAD MD | 0.00 | Х | | | | | | 0. | 0. | 0. |
| BOARD MEMBER (10) AARON GEORGE DO | 0.00 | ^ | | | | | | 0. | 0. | 0. |
| BOARD MEMBER | 0.00 | х | | | | | | 0. | 0. | 0. |
| (11) DONALD RAJ WOOLEVER MD, FAAFP | 0.00 | | | | | | | | • | |
| PRESIDENT ELECT | | | | х | | | | 0. | 0. | 0. |
| (12) LAURENCE BAUER MSW MED | 40.00 | | | | | | | | | |
| CEO | | | | Х | | | | 87,000. | 0. | 0. |
| (13) CHRISTINE ALEXANDER-RAGER MD | 0.00 | | | | | | | | | |
| PAST PRESIDENT | | | | Х | | | | 0. | 0. | 0. |
| (14) PAM VNENCHAK MD | 0.00 | | | | | | | | | |
| TREASURER-SECRETARY | | | | Х | | | | 0. | 0. | 0. |
| (15) AMY CRAWFORD-FAUCHER | 0.00 | | | | | | | | • | • |
| PRESIDENT | | | | Х | | _ | | 0. | 0. | 0. |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

| Form 990 (2019) | | | | | | | | | ONSORTIUM | 31-14 | 360 | J 3 8 | Pa | age 8 |
|-----------------|--|---|--------------------------------|-----------------------|-------------------------------------|-------------------------|------------------------------|-------------|--|--|-------|--------------------|---|----------------|
| Part VII Sec | tion A. Officers, Directors, Trus | | ploy | ees | | | ghe | st C | ompensated Employe | es (continued) | | | | |
| | (A) Name and title | (B) Average hours per week (list any | box | not c | Posi heck r ss per id a di | ition more rson i | than is bot | h an | (D) Reportable compensation from the | (E) Reportable compensation from related organizations | 1 | am | (F) cimate ount o other oensa | of |
| | | hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | organization (W-2/1099-MISC) | (W-2/1099-MISC | C) | fro orga and | om the anizati relate nizatio | e ion ed |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| - | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | 87,000. | | 0. | | | 0. |
| | n continuation sheets to Part V I lines 1b and 1c) | II, Section A | | | | | | > | 87,000. 87,000. | | 0. | | | 0. |
| 2 Total num | ber of individuals (including but nation from the organization | | | | | | | no re | - | 0,000 of reportable | ; | | | 0 |
| | ganization list any former officer, "Yes," complete Schedule J for s | • | | • | | • | - | _ | • | • | | 3 | Yes | No X |
| 4 For any in | dividual listed on line 1a, is the sud organizations greater than \$15 | um of reportab | le co | mpe | ensa | ation | and | d oth | her compensation from | | | 4 | | X |
| rendered t | erson listed on line 1a receive or a to the organization? If "Yes," com | | | | | | | | | | | 5 | | Х |
| | ependent Contractors this table for your five highest co | mpensated in | depe | ende | nt c | ontr | acto | ors t | hat received more than | \$100,000 of comp | pensa | ation fr | om | |
| the organi | zation. Report compensation for (A) Name and business | | | endi ONE | | /ith (| or w | ithir | n the organization's tax (B) Description of s | | | (C ompen | | |
| | Name and Business | addiess | 11/ | JINI | <u>.</u> | | | | Description of s | ici vices | | Simpon | - Isatioi | <u>'</u> |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | ber of independent contractors (i of compensation from the organi | · · | ot lii | mite | d to | tho: | _ | sted | I above) who received m | nore than | | | | |

FAMILY MEDICINE EDUCATION CONSORTIUM 31-1436038 Page 9 Form 990 (2019) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) Revenuè éxcluded Related or exempt Unrelated Total revenue from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a 137,595. **b** Membership dues 1b c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and 517,676. similar amounts not included above 1f g Noncash contributions included in lines 1a-1f 1g |\$ 655,271 h Total. Add lines 1a-1f **Business Code** 541900 481,658. 481,658. 2 a PROGRAM SERVICE REVENU Program Service Revenue С f All other program service revenue 481,658. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 29. 29 other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ... 6b c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a **b** Less: cost or other basis Other Revenue and sales expenses 7b c Gain or (loss) ______7c d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less: direct expenses _____ c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities **10 a** Gross sales of inventory, less returns and allowances 10b **b** Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** 28,143. 28,143. 11 a MISCELLANEOUS 900099 b CONSULTING 900099 4,375. 4,375. С d All other revenue 32,518. e Total. Add lines 11a-11d

Total revenue. See instructions

,169,476.

514,176.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| 36 01 | on 501(c)(3) and 501(c)(4) organizations must com Check if Schedule O contains a respor | · | | · · · · · · · · · · · · · · · · · · · | X |
|------------------|--|----------------|-----------------------------|---------------------------------------|------------------------|
| Do | not include amounts reported on lines 6b, | (A) | (B) | (C) | (D) |
| | 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | 2 | 35.15.21 5AP5.1000 | 5,,50,,000 |
| | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 87,000. | 69,600. | 13,050. | 4,350. |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 152,049. | 121,639. | 22,808. | 7,602. |
| 7 | Other salaries and wages | | | | |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| b | Legal | 07.000 | | 27.22 | |
| | Accounting | 27,000. | | 27,000. | |
| | Lobbying | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | 024 542 | | 024 542 | |
| | column (A) amount, list line 11g expenses on Sch O.) | 231,513. | | 231,513. | |
| 12 | Advertising and promotion | 20 120 | 10 500 | 17 620 | |
| 13 | Office expenses | 30,132. | 12,502. | 17,630. | 1 000 |
| 14 | Information technology | 41,911. | 30,424. | 9,585. | 1,902. |
| 15 | Royalties | | | | |
| 16 | Occupancy | 07 207 | 00 100 | E 222 | 1 777 |
| 17 | Travel | 97,297. | 90,188. | 5,332. | 1,777. |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | 164,367. | 164 267 | | |
| 19 | Conferences, conventions, and meetings | 104,30/• | 164,367. | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | 1,694. | | 1,694. | |
| 22 | Depreciation, depletion, and amortization | 6,905. | | 6,905. | |
| 23 | Other expenses. Itemize expenses not covered | 0,303. | | 0,903. | |
| 24 | above (List miscellaneous expenses on line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column (A) | | | | |
| _ | amount, list line 24e expenses on Schedule 0.) MISCELLANEOUS EXPENSE | 34,374. | | 34,374. | |
| a L | BOOKS, DUES, AND SUBSCR | 28,028. | 22,423. | 4,204. | 1,401. |
| a | MEALS AND ENTERTAINMENT | 20,405. | 16,324. | 3,061. | 1,020. |
| C C | HONARIUM AND GIFTS | 17,905. | 17,905. | 3,001. | 1,020• |
| a | All other expenses | 23,338. | 17,477. | 5,861. | |
| 25 | Total functional expenses. Add lines 1 through 24e | 963,918. | 562,849. | 383,017. | 18,052. |
| 26 | Joint costs. Complete this line only if the organization | 200,2100 | 302,043. | 303,011 | 10,002. |
| 20 | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |
| | 0.04.00.00 | | | | Form 990 (2010) |

Form 990 (2019) Part X Balance Sheet

| Pa | IL A | Balance Sheet | | | | | |
|-----------------------------|------|---|----------------|--------------------|---------------------------------|-----|---------------------------|
| | | Check if Schedule O contains a response or | note to any l | ine in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 185,446. | 1 | 396,666. |
| | 2 | Savings and temporary cash investments | | - | 36,489. | 2 | 39,196. |
| | 3 | Pledges and grants receivable, net | | | | 3 | |
| | 4 | Accounts receivable, net | | | 54,879. | 4 | 29,380. |
| | 5 | Loans and other receivables from any curren | | | | | |
| | | trustee, key employee, creator or founder, su | | | | | |
| | | controlled entity or family member of any of t | hese person | s | | 5 | |
| | 6 | Loans and other receivables from other disquared | | | | | |
| | | under section 4958(f)(1)), and persons descr | | 6 | | | |
| sts | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| Ä | 9 | Prepaid expenses and deferred charges | | | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 45,552. | | | |
| | b | Less: accumulated depreciation | 10b | 35,090. | 8,853. | 10c | 10,462. |
| | 11 | Investments - publicly traded securities | | | | 11 | |
| | 12 | Investments - other securities. See Part IV, lin | ne 11 | | | 12 | |
| | 13 | Investments - program-related. See Part IV, li | ne 11 | | | 13 | |
| | 14 | Intangible assets | | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | | | |
| | 16 | Total assets. Add lines 1 through 15 (must e | qual line 33) | | 285,667. | 16 | 475,704. |
| | 17 | Accounts payable and accrued expenses | 43,910. | 17 | 7,791. | | |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | | 52,006. | 19 | 72,604. |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Comple | te Part IV of | Schedule D | | 21 | |
| es | 22 | Loans and other payables to any current or f | ormer officer | r, director, | | | |
| Liabilities | | trustee, key employee, creator or founder, su | ıbstantial cor | ntributor, or 35% | | | |
| jab | | controlled entity or family member of any of t | hese person | s | | 22 | |
| _ | 23 | Secured mortgages and notes payable to un | related third | parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrel | | _ | | 24 | |
| | 25 | Other liabilities (including federal income tax, | | | | | |
| | | parties, and other liabilities not included on li | nes 17-24). C | Complete Part X | | | |
| | | of Schedule D | | | 05 016 | 25 | 00 205 |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 95,916. | 26 | 80,395. |
| S | | Organizations that follow FASB ASC 958, | check here | | | | |
| nçe | | and complete lines 27, 28, 32, and 33. | | | 20 552 | | 220 200 |
| ala | 27 | Net assets without donor restrictions | | | 28,553. | 27 | 220,389. |
| В | 28 | Net assets with donor restrictions | | | 161,198. | 28 | 174,920. |
| Ë | | Organizations that do not follow FASB AS | C 958, checl | k here L | | | |
| ě | | and complete lines 29 through 33. | | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current fur | | | | 29 | |
| SS | 30 | Paid-in or capital surplus, or land, building, o | | | | 30 | |
| et A | 31 | Retained earnings, endowment, accumulated | | | 190 751 | 31 | 305 300 |
| ž | 32 | Total net assets or fund balances | | | 189,751. 285,667. | 32 | 395,309. 475,704. |
| | 33 | Total liabilities and net assets/fund balances | | | 400,00/. | 33 | 4/3,/04. |

Form **990** (2019)

| Pa | rt XI Reconciliation of Net Assets | | | | |
|----|---|------------|------|-----|----------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1,16 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 96 | 3,9 | 18. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 20 | 5,5 | 58. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 18 | 9,7 | 51. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 39 | 5,3 | 09. |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | Ο. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | <u>X</u> |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | d on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat | e basis, | | | |
| | consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | _X_ |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sch | nedule O. | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir | ngle Audit | | | |
| | Act and OMB Circular A-133? | | За | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ired audit | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | |

Form **990** (2019)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

31-1436038 FAMILY MEDICINE EDUCATION CONSORTIUM Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

| | | | , | 0.94 | | / - | | | | |
|------|--------|--|---------------------------------------|---|------------------|-----------------|---------------------------------|----------------------------|--|--|
| The | organ | nization is not a private found | lation because it is: (| (For lines 1 through 12, o | check only | one box.) | | | | |
| 1 | | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | | | |
| 2 | | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) | | | | | | | | |
| 3 | | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii) . | | | | | | | | |
| 4 | \Box | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | | |
| 7 | | city, and state: | ation operated in co | rijanotion with a nospita | i describe | a iii Scotio | ii i i o(b)(i)(A)(iii). Liitoi | the hospital s hame, | | |
| _ | | | ar the benefit of a co | llaga ar university auro | d ar anara | tod by a a | avaramental unit decerib | and in | | |
| 5 | | An organization operated for | | niege or university owner | u or opera | ted by a g | overnmental unit descrit | Dea In | | |
| | | section 170(b)(1)(A)(iv). (C | · · · · · · · · · · · · · · · · · · · | | | | | | | |
| 6 | Щ | A federal, state, or local government | vernment or governn | mental unit described in | section 17 | 70(b)(1)(A) | (v). | | | |
| 7 | | An organization that norma | Ily receives a substa | intial part of its support | from a gov | ernmental | unit or from the general | public described in | | |
| | | section 170(b)(1)(A)(vi). (C | omplete Part II.) | | | | | | | |
| 8 | | A community trust describe | ed in section 170(b) | (1)(A)(vi). (Complete Par | t II.) | | | | | |
| 9 | | An agricultural research org | ganization described | in section 170(b)(1)(A)(| ix) operate | ed in conju | unction with a land-grant | college | | |
| | | or university or a non-land-g | grant college of agric | culture (see instructions) | Enter the | name, cit | y, and state of the colleg | e or | | |
| | | university: | | , | | , , | , , | | | |
| 10 | X | An organization that norma | Illy receives: (1) more | than 33 1/3% of its sur | nort from | contributi | ons membershin fees a | and aross receints from | | |
| | | activities related to its exen | | | | | | | | |
| | | | • | • | | | | - | | |
| | | income and unrelated busin | | (less section of reak) if | om busine | sses acqu | ined by the organization | arter June 30, 1973. | | |
| | | See section 509(a)(2). (Con | • | : | datu Caa | !: F(| 20(-)(4) | | | |
| 11 | Н | An organization organized | • | | • | | | , | | |
| 12 | | An organization organized | • | • | - | | • | | | |
| | | more publicly supported or | - | | | | | check the box in | | |
| | | lines 12a through 12d that | | | | • | · · · · · · | | | |
| а | ıL | ☐ Type I. A supporting orga | anization operated, s | supervised, or controlled | by its sup | ported or | ganization(s), typically by | y giving | | |
| | | the supported organization | on(s) the power to re | gularly appoint or elect | a majority | of the dire | ctors or trustees of the s | supporting | | |
| | _ | _ organization. You must o | complete Part IV, Se | ections A and B. | | | | | | |
| b | , L | | anization supervised | d or controlled in connec | tion with it | s support | ed organization(s), by ha | iving | | |
| | | control or management o | of the supporting org | anization vested in the s | ame perso | ons that co | ontrol or manage the sup | ported | | |
| | | organization(s). You mus | t complete Part IV, | Sections A and C. | | | | | | |
| c | ; | Type III functionally inte | grated. A supporting | g organization operated | in connec | tion with, | and functionally integrate | ed with, | | |
| | | its supported organizatio | | | | | • | • | | |
| c | | Type III non-functionally | | • | | | | zation(s) | | |
| | | that is not functionally int | | | | | • • • • • • | * * | | |
| | | requirement (see instruct | - | | • | | • | 14011000 | | |
| _ | | ¬ ' ' | • | | | | | | | |
| e | • | ☐ Check this box if the orga | | | | | a type i, type ii, type iii | | | |
| | | functionally integrated, or | • • | , | | | | | | |
| | | er the number of supported of | | | | | | | | |
| | l Prov | vide the following informatior (i) Name of supported | ii) EIN | d organization(s). (iii) Type of organization | (iv) Is the orga | nization listed | (v) Amount of monetary | (vi) Amount of other | | |
| | , | organization | (11) = 114 | (described on lines 1-10 | in your governi | ng document? | support (see instructions) | support (see instructions) | | |
| | | organization. | | above (see instructions)) | Yes | No | capport (coo mondentino) | capport (coo mondenone) | | |
| | | | | | | | | | | |
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| Tota | al | | | | | | | | | |
| | | | | | | | i | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | | |
|------|--|---------------------|----------------------|------------------------|---------------------|---------------------|-------------|--|
| Cale | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total | |
| 1 | Gifts, grants, contributions, and | ` , | , , | , , | , , | | , , | |
| | membership fees received. (Do not | | | | | | | |
| | include any "unusual grants.") | | | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | | |
| | ization's benefit and either paid to | | | | | | | |
| | or expended on its behalf | | | | | | | |
| 3 | The value of services or facilities | | | | | | | |
| Ü | furnished by a governmental unit to | | | | | | | |
| | the organization without charge | | | | | | | |
| 1 | Total. Add lines 1 through 3 | | | | | | | |
| | The portion of total contributions | | | | | | | |
| 3 | by each person (other than a | | | | | | | |
| | , , | | | | | | | |
| | governmental unit or publicly | | | | | | | |
| | supported organization) included | | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | | |
| | amount shown on line 11, | | | | | | | |
| _ | column (f) | | | | | | | |
| | Public support. Subtract line 5 from line 4. | | | | | | | |
| | ction B. Total Support | | | 1 | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total | |
| | Amounts from line 4 | | | | | | | |
| 8 | Gross income from interest, | | | | | | | |
| | dividends, payments received on | | | | | | | |
| | securities loans, rents, royalties, | | | | | | | |
| | and income from similar sources | | | | | | | |
| 9 | Net income from unrelated business | | | | | | | |
| | activities, whether or not the | | | | | | | |
| | business is regularly carried on | | | | | | | |
| 10 | Other income. Do not include gain | | | | | | | |
| | or loss from the sale of capital | | | | | | | |
| | assets (Explain in Part VI.) | | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | | |
| 12 | Gross receipts from related activities, | etc. (see instructi | ons) | | | 12 | | |
| 13 | First five years. If the Form 990 is for | the organization's | s first, second, thi | rd, fourth, or fifth t | ax year as a sectio | on 501(c)(3) | | |
| | organization, check this box and stop | here | | | | | > | |
| Sec | ction C. Computation of Publ | ic Support Pe | rcentage | | | | | |
| 14 | Public support percentage for 2019 (I | ine 6, column (f) d | ivided by line 11, | column (f)) | | 14 | % | |
| 15 | Public support percentage from 2018 | Schedule A, Part | II, line 14 | | | 15 | % | |
| 16a | 33 1/3% support test - 2019. If the o | organization did no | ot check the box o | on line 13, and line | 14 is 33 1/3% or r | more, check this bo | ox and | |
| | stop here. The organization qualifies as a publicly supported organization | | | | | | | |
| b | b 33 1/3% support test - 2018. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box | | | | | | | |
| | and stop here. The organization qual | ifies as a publicly | supported organiz | zation | | | | |
| 17a | 10% -facts-and-circumstances tes | | | | | | or more, | |
| | and if the organization meets the "fac | | | | | | | |
| | meets the "facts-and-circumstances" | test. The organiza | tion qualifies as a | publicly supporte | d organization | | ▶ □ | |
| b | 10% -facts-and-circumstances tes | | | | | | | |
| | more, and if the organization meets the | _ | | | | | | |
| | organization meets the "facts-and-circ | | | | | | | |
| 18 | Private foundation. If the organizatio | | | | | | | |
| | | | | | | | | |

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | ciew, piedee cemp | noto i uit iii) | | | | |
|-----|--|----------------------|---------------------|------------------------|----------------------|---------------------|-------------|
| | endar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Gifts, grants, contributions, and | ` , | ` , | ` , | , , | , , | ., |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 405,124. | 412,966. | 435,670. | 327,828. | 517,676. | 2099264. |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 330,281. | 444,290. | 584,905. | 720,608. | 659,041. | 2739125. |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | 735,405. | 857,256. | 1020575. | 1048436. | 1176717. | 4838389. |
| 78 | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | 0. |
| k | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | 0. |
| , | Add lines 7a and 7b | | | | | | 0. |
| | Public support. (Subtract line 7c from line 6.) | | | | | | 4838389. |
| | ction B. Total Support | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Amounts from line 6 | 735,405. | 857,256. | 1020575. | 1048436. | 1176717. | 4838389. |
| | Gross income from interest, | , | | | | | _ |
| | dividends, payments received on securities loans, rents, royalties, and income from similar sources | 46. | 40. | 33. | 29. | 29. | 177. |
| k | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | 46. | 40. | 33. | 29. | 29. | 177. |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | 735,451. | 857,296. | 1020608. | 1048465. | 1176746. | 4838566. |
| 14 | First five years. If the Form 990 is for | the organization's | first, second, thir | d, fourth, or fifth ta | ax year as a section | n 501(c)(3) organiz | ation, |
| | check this box and stop here | | | | | | > |
| | ction C. Computation of Publ | | | | | | |
| 15 | Public support percentage for 2019 (I | ine 8, column (f), d | ivided by line 13, | column (f)) | | 15 | 100.00 % |
| | Public support percentage from 2018 | | | | | 16 | 99.99 % |
| Se | ction D. Computation of Inves | | | | | | |
| 17 | | | | | | 17 | .00 % |
| | Investment income percentage from 2 | | | | | 18 | % |
| 198 | a 33 1/3% support tests - 2019. If the | | | | | | |
| k | more than 33 1/3%, check this box at 33 1/3% support tests - 2018. If the | organization did n | ot check a box on | line 14 or line 19a | , and line 16 is mo | re than 33 1/3%, | |
| | line 18 is not more than 33 1/3%, che | | | • | | • | |
| 20 | Private foundation. If the organizatio | n did not check a | box on line 14, 19 | a, or 19b, check th | is box and see ins | tructions | ▶Ш |

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
|-----|----------|--------|------|
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| m 9 | 90 or 99 | 7U-EZ) | 2019 |

| Pa | rt IV Supporting Organizations (continued) | | | |
|-----|---|------------|-----|----|
| | (ontinoo) | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described in (a) above? | 11b | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| | etion B. Type I Supporting Organizations | | | • |
| | <u> </u> | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | • |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. All Type III Supporting Organizations | | | • |
| | · · · · · · · · · · · · · · · · · · · | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions | s). | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in | structions | s). | |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | | | |
| | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supportin | g Orga | anizations | | | |
|------|--|-------------|------------------------------|--------------------------------|--|--|
| 1 | 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. | | | | | |
| | other Type III non-functionally integrated supporting organizations must co | mplete s | Sections A through E. | | | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | | |
| 1 | Net short-term capital gain | 1 | | | | |
| 2 | Recoveries of prior-year distributions | 2 | | | | |
| 3 | Other gross income (see instructions) | 3 | | | | |
| 4 | Add lines 1 through 3. | 4 | | | | |
| 5 | Depreciation and depletion | 5 | | | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | | | |
| | collection of gross income or for management, conservation, or | | | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | | | |
| 7 | Other expenses (see instructions) | 7 | | | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | | | |
| | instructions for short tax year or assets held for part of year): | | | | | |
| а | Average monthly value of securities | 1a | | | | |
| b | Average monthly cash balances | 1b | | | | |
| С | Fair market value of other non-exempt-use assets | 1c | | | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | | | |
| е | Discount claimed for blockage or other | | | | | |
| | factors (explain in detail in Part VI): | | | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | | |
| 3 | Subtract line 2 from line 1d. | 3 | | | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | | | |
| | see instructions). | 4 | | | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | | |
| 6 | Multiply line 5 by .035. | 6 | | | | |
| 7 | Recoveries of prior-year distributions | 7 | | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | | |
| Sect | ion C - Distributable Amount | | | Current Year | | |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | | | |
| 2 | Enter 85% of line 1. | 2 | | | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | | | |
| 5 | Income tax imposed in prior year | 5 | | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | | | |
| | emergency temporary reduction (see instructions). | 6 | | | | |
| 7 | Check here if the current year is the organization's first as a non-functional | lly integra | ated Type III supporting org | ganization (see | | |

Schedule A (Form 990 or 990-EZ) 2019

instructions).

| Par | rt V │ Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | anizations _(continued) | |
|-------|---|-------------------------------|--|---|
| Secti | ion D - Distributions | Current Year | | |
| 1 | Amounts paid to supported organizations to accomplish exe | | | |
| 2 | Amounts paid to perform activity that directly furthers exem | | | |
| | organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purpos | es of supported organization | IS | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which t | he organization is responsive | e | |
| | (provide details in Part VI). See instructions. | | | |
| 9 | Distributable amount for 2019 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by line 9 amount | | | |
| Secti | ion E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 | Distributable amount for 2019 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2019 (reason- | | | |
| | able cause required- explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2019 | | | |
| а | From 2014 | | | |
| b | From 2015 | | | |
| С | From 2016 | | | |
| d | From 2017 | | | |
| е | From 2018 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2019 distributable amount | | | |
| i | Carryover from 2014 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2019 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| | Applied to 2019 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 | Remaining underdistributions for years prior to 2019, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2019. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2020. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| | Excess from 2015 | | | |
| | Excess from 2016 | | | |
| | Excess from 2017 | | | |
| | Excess from 2018 | | | |
| _е | Excess from 2019 | | | |

Schedule A (Form 990 or 990-EZ) 2019

| Schedule A | (Form 990 or 990-EZ) 2019 | FAMILY | MEDICINE | EDUCATION | CONSORTIUM | 31-1436038 Page 8 |
|------------|--|---|---|---|--|--|
| Part VI | Supplemental Information Part IV, Section A, lines 1, line 1; Part IV, Section D, line | mation. Prov 2, 3b, 3c, 4b, lines 2 and 3; F | ride the explanation 4c, 5a, 6, 9a, 9b, 9 Part IV, Section E, | ons required by Part 9c, 11a, 11b, and 11 lines 1c, 2a, 2b, 3a, | II, line 10; Part II, line 17a oc; Part IV, Section B, lines | 1 and 2; Part IV, Section C, V, Section B, line 1e; Part V, |
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SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

FAMILY MEDICINE EDUCATION CONSORTIUM

Employer identification number 31-1436038

| Pai | t I Organizations Maintaining Donor Advise | ed Funds or Other Similar Fund | s or Accounts.Complete if the |
|-----|--|--|--|
| | organization answered "Yes" on Form 990, Part IV, lir | ne 6. | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in | | sed funds |
| | are the organization's property, subject to the organization's | _ | |
| 6 | Did the organization inform all grantees, donors, and donor a | | |
| | for charitable purposes and not for the benefit of the donor of | · · | • |
| | | | |
| Pai | | | |
| 1 | Purpose(s) of conservation easements held by the organizat | ion (check all that apply). | |
| | Preservation of land for public use (for example, recrea | | f a historically important land area |
| | Protection of natural habitat | | f a certified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a quali | fied conservation contribution in the form | of a conservation easement on the last |
| | day of the tax year. | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a |
| | Total acreage restricted by conservation easements | | |
| | Number of conservation easements on a certified historic str | | |
| | Number of conservation easements included in (c) acquired | | |
| | listed in the National Register | | I |
| 3 | Number of conservation easements modified, transferred, re | | |
| | year▶ | | |
| 4 | Number of states where property subject to conservation ea | sement is located | |
| 5 | Does the organization have a written policy regarding the pe | | |
| | violations, and enforcement of the conservation easements i | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | handling of violations, and enforcing cor | servation easements during the year |
| | > | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | dling of violations, and enforcing conserv | ation easements during the year |
| | ▶ \$ | | |
| 8 | Does each conservation easement reported on line 2(d) above | ve satisfy the requirements of section 17 | O(h)(4)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservat | ion easements in its revenue and expens | e statement and |
| | balance sheet, and include, if applicable, the text of the foot | note to the organization's financial staten | nents that describes the |
| | organization's accounting for conservation easements. | | |
| Pai | t III Organizations Maintaining Collections o | of Art, Historical Treasures, or C | Other Similar Assets. |
| | Complete if the organization answered "Yes" on Form | n 990, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under FASB ASC 95 | 58, not to report in its revenue statement | and balance sheet works |
| | of art, historical treasures, or other similar assets held for pul | blic exhibition, education, or research in t | urtherance of public |
| | service, provide in Part XIII the text of the footnote to its fina | ncial statements that describes these ite | ms. |
| b | If the organization elected, as permitted under FASB ASC 95 | 58, to report in its revenue statement and | balance sheet works of |
| | art, historical treasures, or other similar assets held for public | exhibition, education, or research in fur | herance of public service, |
| | provide the following amounts relating to these items: | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | > \$ |
| | (ii) Assets included in Form 990, Part X | | · |
| 2 | If the organization received or held works of art, historical tre | | |
| | the following amounts required to be reported under FASB A | ASC 958 relating to these items: | |
| а | Revenue included on Form 990, Part VIII, line 1 | | > \$ |
| h | Assets included in Form 990 Part Y | | <u> </u> |

| Sche | dule D (Form 990) 2019 FAMILY ME | DICINE EDUCA | TION CONSORT | MUI | 31-1 | .436038 | Page 2 |
|------|--|----------------------------|--------------------------|----------------|-----------------|---|------------|
| Pai | t III Organizations Maintaining Coll | ections of Art, His | torical Treasures, | or Other | | | |
| 3 | Using the organization's acquisition, accession, | | | | | | , |
| | collection items (check all that apply): | | | - | | | |
| а | Public exhibition | d \square | Loan or exchange prog | ram | | | |
| b | Scholarly research | | Other | | | | |
| С | Preservation for future generations | | | | | | |
| 4 | Provide a description of the organization's collection | ctions and explain how the | ney further the organiza | tion's exemp | t purpose in F | Part XIII. | |
| 5 | During the year, did the organization solicit or rec | • | • | | - | | |
| | to be sold to raise funds rather than to be mainta | · | · | | Г | Yes | ☐ No |
| Pai | t IV Escrow and Custodial Arrange | | | | | | |
| | reported an amount on Form 990, Part X, | | 3 | | , | , , | |
| 1a | Is the organization an agent, trustee, custodian | or other intermediary for | contributions or other a | ssets not inc | luded | | |
| | on Form 990, Part X? | • | | | | Yes | ☐ No |
| b | If "Yes," explain the arrangement in Part XIII and | complete the following | table: | | | | |
| | | | | | | Amount | |
| С | Beginning balance | | | | 1c | | |
| | Additions during the year | | | | 1d | | |
| e | Distributions during the year | | | | 1e | | |
| f | Ending balance | | | | 1f | | |
| 2а | Did the organization include an amount on Form | | | | | Yes | □ No |
| | If "Yes," explain the arrangement in Part XIII. Che | | | | | | |
| _ | t V Endowment Funds. Complete if the | | | | | | |
| | · · · | | Prior year (c) Two ye | | Three years bac | ck (e) Four | years back |
| 1a | Beginning of year balance | (a) | (c) | (-, | | (5) | , |
| b | Contributions | | | | | | |
| c | Net investment earnings, gains, and losses | | | | | | |
| q | Grants or scholarships | | | | | | |
| e | Other expenditures for facilities | | | | | | |
| · | and programs | | | | | | |
| f | Administrative expenses | | | | | | |
| g | End of year balance | | | | | | |
| 2 | Provide the estimated percentage of the current | vear end halance (line 1 | u columb (a)) pelq as: | <u> </u> | | | |
| a | Board designated or quasi-endowment | % | g, column (a)) mola ac. | | | | |
| h | Permanent endowment | | | | | | |
| c | Term endowment > % | | | | | | |
| · | The percentages on lines 2a, 2b, and 2c should | egual 100% | | | | | |
| 3a | Are there endowment funds not in the possession | 3 | at are held and adminis | tered for the | organization | | |
| - | by: | or or and organization and | at are from and adminio | .0104 101 1110 | or garnzacion | Ţ, | Yes No |
| | (i) Unrelated organizations | | | | | _ | 100 110 |
| | (ii) Related organizations | | | | | | |
| h | If "Yes" on line 3a(ii), are the related organization | ns listed as required on S | Schedule R? | | | 3b | |
| 4 | Describe in Part XIII the intended uses of the org | | | | | 0.0 | |
| Pai | t VI Land, Buildings, and Equipmen | | idilds. | | | | |
| | Complete if the organization answered "Y | | / line 11a See Form 90 | 00 Part X line | <u>-</u> 10 | | |
| | Description of property | (a) Cost or other | (b) Cost or other | (c) Accu | | (d) Book | value |
| | besoription of property | basis (investment) | basis (other) | depred | | (W) DOOK | value |
| 12 | Land | | (55.) | 2.5,510 | = | | |
| | Land Buildings | | | | | | |
| D | Buildings | ļ | | 1 | | | |

► 10,462. Schedule D (Form 990) 2019

10,462.

35,090.

e Other.

c Leasehold improvements

d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

45,552.

| Schedule D (Form 990) 2019 FAMILY MEDI | CINE EDUCATIO | N CONSORTIUM | 31-1436038 Page |
|---|----------------------------|---------------------------------|---------------------------------|
| Part VII Investments - Other Securities. | | | J |
| Complete if the organization answered "Yes' | | 11b. See Form 990, Part X, line | 12. |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Co | ost or end-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes' | on Form 990, Part IV, line | 11c. See Form 990, Part X, line | 13. |
| (a) Description of investment | (b) Book value | | ost or end-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part IX Other Assets. | | | |
| Complete if the organization answered "Yes' | on Form 990, Part IV, line | 11d. See Form 990, Part X, line | 15. |
| | Description | , , | (b) Book value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) lin | ne 15) | | |
| Part X Other Liabilities. | | | |
| Complete if the organization answered "Yes' (a) Description of liability | on Form 990, Part IV, line | Tile or 11t. See Form 990, Part | |
| | | | (b) Book value |
| (1) Federal income taxes | | | |
| (2) | | | |
| (3) | | | |

| 1. | (a) Description of liability | (b) Book value |
|--------------------|---|----------------|
| (1) Federal inc | come taxes | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Column (b) | must equal Form 990, Part X, col. (B) line 25.) | |

^{2.} Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

| Part XI | Recond | ciliation | of Revenue | per Audite | d Financia | Statements | With | Revenue | per Return | ١. |
|---------|--------|-----------|------------|------------|------------|-------------------|------|---------|------------|----|

| | Complete if the organization answered "Yes" on Form 990, Part IV, lii | ne 12a | | - |
|----|---|---------------------------------------|---------------|---------------------------------------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 1,169,476. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | ,, |
| | Net unrealized gains (losses) on investments | 2a | | |
| | Donated services and use of facilities | | | |
| c | | | | |
| d | | | | |
| | Add lines 2a through 2d | | 2e | 0. |
| 3 | Subtract line 2e from line 1 | | | 1,169,476. |
| 4 | Amounts included on Form 990. Part VIII. line 12, but not on line 1: | | | · · · · · · · · · · · · · · · · · · · |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| | Other (Describe in Part XIII.) | ····· | | |
| | Add lines 4a and 4b | | 4c | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12 | | | 1,169,476. |
| Pa | rt XII Reconciliation of Expenses per Audited Financial St | atements With Expe | nses per Retu | n. |
| | Complete if the organization answered "Yes" on Form 990, Part IV, lii | ne 12a. | | |
| 1 | Total expenses and losses per audited financial statements | | 1 | 963,918. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| а | Donated services and use of facilities | 2a | | |
| | Prior year adjustments | | | |
| С | Other losses | | | |
| d | Other (Describe in Part XIII.) | | | |
| е | Add lines 2a through 2d | · · · · · · · · · · · · · · · · · · · | 2e | 0. |
| 3 | Subtract line 2e from line 1 | | | 963,918. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |

Part XIII Supplemental Information.

c Add lines 4a and 4b

5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE CONSORTIUM DETERMINES THE RECOGNITION OF UNCERTAIN TAX POSITIONS, IF

APPLICABLE, THAT MAY SUBJECT THE CONSORTIUM TO UNRELATED BUSINESS INCOME

TAX NECESSARY BY APPLYING A MORE-LIKELY-THAN-NOT RECOGNITION THRESHOLD AND

DETERMINES THE MEASUREMENT OF UNCERTAIN TAX POSITIONS CONSIDERING THE

AMOUNTS AND PROBABILITIES OF THE OUTCOMES THAT COULD BE REALIZED UPON

ULTIMATE SETTLEMENT WITH TAX AUTHORITIES. THE CONSORTIUM DOES NOT BELIVE

THERE ARE ANY UNCERTAIN TAX POSITIONS AT DECEMBER 31, 2019. THE CONSORTIUM

BELIVES IT IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS FOR THE YEARS

PRIOR TO 2016.

963,918.

| Schedule D (Form 990) 2019 | FAMILY M | MEDICINE | EDUCATION | CONSORTIUM | 31-1436038 _{Page} | ∍ 5 |
|---|-----------------|----------|-----------|------------|----------------------------|-----|
| Schedule D (Form 990) 2019 Part XIII Supplemental Infor | mation (continu | ued) | | | | |
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047 Open to Public Inspection

Name of the organization

FAMILY MEDICINE EDUCATION CONSORTIUM

Employer identification number 31-1436038

| FAMILY MEDICINE EDUCATION CONSORTIUM | 31-1436038 |
|--|-------------------------------------|
| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MI | SSION: |
| FAMILY MEDICINE FACULTY AND ADMINISTRATOR FUNCTIONS. | |
| | |
| FORM 990, PART VI, SECTION B, LINE 11B: | |
| A COPY OF THE FORM 990 IS PROVIDED TO THE CHIEF EXECUTIV | E OFFICER FOR |
| REVIEW. THE CEO REVIEWS THE RETURN AND SIGNS THE FILING | AUTHORIZATION FORM |
| ON BEHALF OF THE ORGANIZATION. | |
| | |
| FORM 990, PART VI, SECTION B, LINE 15: | |
| COMPENSATION IS SET BY THE BOARD OF TRUSTEES BASED UPON | FEEDBACK AND |
| RECOMMENDATIONS FROM THE CHIEF EXECUTIVE OFFICER. | |
| | |
| FORM 990, PART VI, SECTION C, LINE 19: | |
| REQUESTS FOR DOCUMENTATION ARE SUBJECT TO BOARD APPROVAL | ON A CASE-BY-CASE |
| BASIS. | |
| | |
| FORM 990, PART IX, LINE 11G, OTHER FEES: | |
| CONTRACT LABOR: | |
| PROGRAM SERVICE EXPENSES | 0. |
| MANAGEMENT AND GENERAL EXPENSES | 155,246. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 155,246. |
| | |
| PROJECT ADMIN SUPPORT FEE: | |
| PROGRAM SERVICE EXPENSES | 0. |
| MANAGEMENT AND GENERAL EXPENSES | 4,375. |
| LHA For Panerwork Reduction Act Notice see the Instructions for Form 990 or 990-F7 | edule 0 (Form 990 or 990-F7) (2019) |

| Name of the organization FAMILY MEDICINE EDUCATION CONSORTIUM | Employer identification number 31–1436038 |
|--|---|
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 4,375. |
| GRAPHIC DESIGN/MEDIA : | |
| PROGRAM SERVICE EXPENSES | 0. |
| MANAGEMENT AND GENERAL EXPENSES | 37,005. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 37,005. |
| PAYROLL FEES: | |
| PROGRAM SERVICE EXPENSES | 0. |
| MANAGEMENT AND GENERAL EXPENSES | 240. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 240. |
| CONSULTING FEES: | |
| PROGRAM SERVICE EXPENSES | 0. |
| MANAGEMENT AND GENERAL EXPENSES | 19,225. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 19,225. |
| OTHER PROFESSIONAL FEES: | |
| PROGRAM SERVICE EXPENSES | 0. |
| MANAGEMENT AND GENERAL EXPENSES | 15,422. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 15,422. |
| TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A | 231,513. |

Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

| filing of | this form, visit www.irs.gov/e-file-providers/e-file-for-chari | ties-and-r | non-profits. | | | | | |
|---------------------------------------|--|-------------|---------------------------------------|---------------------------------------|-------------------------|-------------|--|--|
| Autor | matic 6-Month Extension of Time. Only subm | it origin | al (no copies needed). | | | | | |
| All corp | porations required to file an income tax return other than Fo | orm 990-T | (including 1120-C filers), partnershi | ps, REMIC | s, and trusts | | | |
| must u | se Form 7004 to request an extension of time to file incom | e tax retu | rns. | | | | | |
| Туре о | r Name of exempt organization or other filer, see instruc | ctions. | | Taxpayer | identification nur | mber (TIN) | | |
| print | | | 21 142622 | | | | | |
| File by the | FAMILY MEDICINE EDUCATION (| | | | 31-1436038 | | | |
| due date filing your return. Se | 7795 RAINTREE ROAD | ee instruc | tions. | | | | | |
| instructio | | oreign add | dress, see instructions. | | | | | |
| Enter th | ne Return Code for the return that this application is for (file | e a separa | ate application for each return) | | | 0 1 | | |
| Applica | ation | Return | Application | | | Return | | |
| ls For | | Code | Is For | | | Code | | |
| | 90 or Form 990-EZ | 01 | Form 990-T (corporation) | | | 07 | | |
| Form 9 | | 02 | Form 1041-A | | | 08 | | |
| | 720 (individual) | 03 | Form 4720 (other than individual) | · · · · · · · · · · · · · · · · · · · | | | | |
| Form 9 | | 04 | Form 5227 | | | 10 | | |
| | Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 Form 990-T (trust other than above) 06 Form 8870 | | | | 11 | | | |
| Tele If the | LISA SCHWIETERMAN The books are in the care of ▶ 7150 STUDEBAKER ROAD - TIPP CITY, OH 45371 Telephone No. ▶ 937-845-3503 Fax No. ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box and attach a list with the names and TINs of all members the extension is for. | | | | | | | |
| ti Þ | request an automatic 6-month extension of time until he organization named above. The extension is for the orga X calendar year 2019 tax year beginning f the tax year entered in line 1 is for less than 12 months, c | anization's | s return for: | e the exem | npt organization re | eturn for | | |
| 0- 14 | Change in accounting period | 0000 | | | | | | |
| | f this application is for Forms 990-BL, 990-PF, 990-T, 4720, any nonrefundable credits. See instructions. | , or 6069, | enter the tentative tax, less | 3a | \$ | 0. | | |
| _ | f this application is for Forms 990-PF, 990-T, 4720, or 6069 | , enter an | v refundable credits and | - 04 | - | | | |
| | estimated tax payments made. Include any prior year overp | • | • | 3b | \$ | 0. | | |
| _ | Balance due. Subtract line 3b from line 3a. Include your pa | | | | | | | |
| | sing EFTPS (Electronic Federal Tax Payment System). See | • | | 3с | \$ | 0. | | |
| Cautio instruct | n: If you are going to make an electronic funds withdrawal tions. | (direct de | ebit) with this Form 8868, see Form 8 | 3453-EO ar | nd Form 8879-EO | for payment | | |

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)